

Our team is your team. One investment at a time.

We're not just another "deal shop," we're a software-focused private equity firm 100% committed to aligning our most experienced people with a select group of companies. We believe that uncompromising integrity, humility and transparency create successful partnerships. We encourage you to learn more about what it's like to work with us from the people who know us best: our executive teams, company founders and investors.

Our Firm

- Currently investing out of Fund II (\$500M)
- We have a team of 35+ people, primarily Atlanta-based + Austin, Silicon Valley & London and have an integrated, in-house operating team with a history of successful value creation
- To-date, we have completed 14 platform investments and 15 add-on acquisitions

Investment Criteria



Business Profile (Platform Investments)

- Capital efficient businesses with \$5-30M revenue (scale is flexible for add-ons), majority of which is recurring
- Potential for market or segment leadership
- Compelling organic and inorganic (M&A) growth thesis



Segments

- Application software
- IT Infrastructure software / developer tools
- Information / data / analytics software and tech-enabled services



Deal Type

- Primarily focused on majority recapitalizations; will consider minority growth capital investments
- Founder-owned businesses, carve-outs and previously-backed companies

The Resurgens Approach

Our approach is rooted in our unequivocal commitment to actively contributing to value creation at each of our portfolio companies. There is no "playbook" that we follow — each company is unique with its own set of challenges and opportunities. Applying our team's collective experience, with deep operating and consulting experience in software, we help management make operational improvements focused on growth opportunities, primarily in these categories:

Investment in
Products/R&D

Alignment of
World-Class Talent

Go-to-Market and
Operations Support

M&A Strategy
Execution

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verityplatform.com

RTP initial investment date: May 2019

Verity (f.k.a. MackeyRMS) is the leading provider of SaaS-based research management software and select financial data services for buy-side investment professionals at more than 350 asset management firms, hedge funds and asset owners.



officespacesoftware.com

RTP initial investment date: November 2019

Realization: partial recapitalization of the business in Jan. 2022 by Vista Equity Partners

OfficeSpace Software is a leader in workplace management software. The Company provides an open, cloud-based foundation for driving efficiency in workplace management while simultaneously enhancing the employee experience and productivity. With a global customer base of 850+ blue chip and Fortune 500 companies across 50+ countries, its platform is comprised of a set of core features that can be configured to meet the needs of companies of all sizes, industries and technological adoption.



gitkraken.com

RTP initial investment date: August 2020

GitKraken (f.k.a. Axosoft) is a leading provider of cross-platform Git productivity and collaboration tools for software developers, including the GitKraken Client, Git Integration for Jira and GitLens for VS Code. Over 10 million developers from more than 100,000 organizations worldwide rely on GitKraken to get their work done.



energycap.com

RTP initial investment date: March 2021

EnergyCAP is a leading provider of energy management solutions used by more than 2,100 organizations and over 10,000 energy managers in government, education, and commercial sectors. Clients use EnergyCAP's solutions to streamline utility bill processing and auditing, track energy and greenhouse gas data, process campus chargebacks, target reduction goals, benchmark facilities, submit to ENERGY STAR, measure and verify energy and cost savings, create budgets and forecasts and much more.



agencybloc.com

RTP initial investment date: October 2021

AgencyBloc is a leading provider of agency management system software, helping nearly 3,000 insurance agencies streamline and grow their businesses. AgencyBloc is known for its user friendly, industry-specific AMS / CRM system complete with commissions processing and sales automation tools. AgencyBloc was founded in 2008.



superna.io

RTP initial investment date: March 2022

Superna is a leading provider of unstructured data management, protection and security solutions for scale-out network-attached storage systems. With a diverse customer base of over 2,700 entities spanning a broad array of industries, the company's solutions are purpose-built to help IT teams better manage and protect their unstructured data.

Add-ons and Criteria



InsiderScore was acquired by Verity in December 2020

Current Add-on Acquisition Criteria:

- Buyside research and information management tools, including compliance and corporate access
- Investment decision-making tools



Greetly was acquired by OfficeSpace in May 2023

Current Add-on Acquisition Criteria:

- Workplace management software focused on space and move management, visitor management and/or conference room booking
- Workplace / tenant experience solutions



BigBrassBand was acquired by GitKraken in August 2021



GitLens was acquired by GitKraken in October 2021



CodeSee was acquired by GitKraken in May 2024

Current Add-on Acquisition Criteria:

- Git Productivity, Compliance and Analytics



Wattics was acquired by EnergyCAP in August 2022

Current Add-on Acquisition Criteria:

- Sustainability reporting and data management solutions



FormFire was acquired by AgencyBloc in July 2022



Radius was acquired by AgencyBloc in November 2022

Current Add-on Acquisition Criteria:

- Agency mgmt. / CRM and sales and marketing automation products
- Insurance contracting and licensing, quoting and enrollment, illustration, and other ancillary products



DefendX was acquired by Superna in December 2023

Current Add-on Acquisition Criteria:

- Data management and security solutions focused on unstructured data storage

Case IQ

caseiq.com

RTP initial investment
date: April 2022

Case IQ is a leading provider of internal case management software targeted towards HR, compliance and corporate security functions within mid-sized and large organizations. The software helps more than 450+ customers manage all aspects of internal investigations.



wellspring.com

RTP initial investment
date: June 2022

Wellspring is the leading SaaS provider of innovation and IP management solutions that drive best practices across the global R&D market. Providing critical systems for the entire innovation supply chain, the company's suite of software products enables academic institutions, corporations and government agencies to research, develop and commercialize new technologies.



knack.com

RTP initial investment
date: June 2022

Knack provides a no-code software development platform, providing an easy-to-use no-code solution to thousands of customers across industries, such as ntech, healthcare, manufacturing, retail and others. The Knack platform enables users to easily build business applications that get data to the right users, at the right time, with the right workflows while leveraging drag-and-drop interfaces.



mcim24x7.com

RTP initial investment
date: December 2022

MCIM is a provider of end-to-end maintenance, operations, and facility management software for mission-critical facilities. MCIM serves customers in an array of industries including financial services, data center co-location, telecom, technology, manufacturing, and healthcare.



detection.com

RTP initial investment
date: June 2023

Detection Technologies provides remote asset monitoring and optimization software for the Oil & Gas industry. The company offers a complementary suite of products including remote asset monitoring, asset performance management, and field service management technologies which enable energy companies to drive efficiency in their field operations.



valant.io

RTP initial investment
date: November 2023

Valant provides behavioral health providers in solo and group practices with software to streamline administration and, most critically, improve patient outcomes. Its integrated solution allows clinics to provide better care, run a smoother and more efficient operation, and ensure full compliance with applicable laws and regulations.



WhistleBlower Security was acquired by Case IQ in October 2023

Current Add-on Acquisition Criteria:

- HR-focused and other vertical specific case management solutions
- Issue intake solutions
- GRC solutions



IP Pragmatics was acquired by Wellspring in February 2023



Sopheon was acquired by Wellspring in February 2024

Current Add-on Acquisition Criteria:

- Innovation management products
- Tech scouting/data products
- Patent renewal service providers

Current Add-on Acquisition Criteria:

- API/Integration suite
- Application components (reporting, visualization, OCR, etc.)

Current Add-on Acquisition Criteria:

- Facility mgmt. (FMS), enterprise asset mgmt. (EAM) and/or computerized maintenance mgmt. (CMMS) software, particularly for critical infrastructure environments
- Data center infrastructure management (DCIM) software
- Asset performance management (APM), including predictive analytics / preventative maintenance software



EZ Ops was acquired by Detection in July 2024.

Current Add-on Acquisition Criteria:

- Remote asset monitoring, optimization, or field mobility focused on upstream and midstream oil and gas

Current Add-on Acquisition Criteria:

- Revenue cycle mgmt. offerings focused on behavioral health
- Adjacent practice mgmt. / EHR products in sub-segments such as substance abuse, ABA, etc.

Realizations



invmetrics.com

RTP initial investment

date: June 2017

Realization: sale of business in Dec. 2021 to Confluence, backed by Clearlake and TA Associates

Investment Metrics is the leading provider of investment performance analytics and reporting solutions for the institutional investment industry. The Company's platform enables the world's leading investment professionals to analyze and report on over \$10 trillion of assets under advisement with accuracy and efficiency.



InvestorForce was acquired by **Investment Metrics** in a carve-out from MSCI in October 2018



Style Analytics was acquired by **Investment Metrics** in December 2020



castellanbc.com

RTP initial investment

date: May 2018

Realization: sale of business in July 2022 to Riskconnect, backed by TA Associates and Thoma Bravo

Castellan Solutions (f.k.a Assurance Software) is the leading global provider of comprehensive business continuity software and services. Castellan is known for its easily configured SaaS applications that ensure a fit to the unique needs of each customer. With Castellan as their go-to partner for continuity and resilience, businesses confidently mitigate risk, manage recovery and safeguard their employees, customers, operations and brands. Castellan Solutions serves over 800+ customers internationally.



Clearview was acquired by **Castellan** in December 2018



Avolution was acquired by **Castellan** in April 2020

Prior Software Experience

